

URL:

https://energov.richmondgov.com/EnerGov_Prod/selfservice#/home

Need Help? Email: CSSHelp@rva.gov

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Online Permit Portal Overview and Features

Overview

The essential purpose of this application is to provide a public-facing portal for citizens to use to apply for permits, schedule inspections, and pay invoices from wherever they have access to a computer or mobile device. The Online Portal application can be accessed through all mobile devices with the following web browsers: Safari, Google Chrome.

Feature List

Feature	Description
Draft Saving	Online Portal users can begin applying for cases and resume the application process later. This is helpful when users want to save completed work and then continue when they're ready.
GIS Maps	The Online Portal integrates with ESRI map functionality. The maps allow for powerful searches, pinned results, EnerGov data incorporation, layers, filters, a legend, and more. The map is available to both logged in and logged out users.
Global Search	Citizens can perform robust searches across several key areas in the portal (i.e., permits, plans (applications), inspections, and addresses) from 1 centrally accessible location.
Invoice Management	Online Portal users can access paid, voided, or unpaid invoices. Invoices are accessible from the dashboard and the menu system and users can add them to the electronic shopping cart for payment.
Metric Dashboards	Visual dashboards in the Portal display data that is contextual to the logged in user. The dashboard communicates the statuses and counts of several key items (i.e., permits, plans, inspections, and invoices).
Mobile Capabilities	Users can access the fully functional Portal site on mobile devices without having to install or configure any mobile applications. The sites adjust to screen sizes automatically.
Permits & Plans	Core functionality allows users to view permits and plans online.
Printable Reports	Printable reports are available in the portal. Examples include permits and invoices. Users can print these documents and/or save them to PDF on demand based on business rules.
Request Inspections	Online Portal users can request inspections. Users can request multiple related or unrelated inspections simultaneously. Inspection requests interact with the inspection-related data on the dashboard.
Shopping Cart	The portal's integrated electronic shopping cart allows citizens to view, add, pay, or remove invoices, and displays single or multiple cases associated with each invoice.
User Registration	The Online Portal user registration includes several key features: user profiles, user account registration, password retrieval, automatic EnerGov global entity recognition, secure authentication, and more.

Key Terms

Term	Description
Active	The Active status permits that are active and in good standing but not a completed flag.
Attention	The Attention status indicates plans or permits that require the attention of the applicant. From the Dashboard clicking on an Attention Card will show the appropriate My Work list. The Plan or Permit number, Project name, Address, Plan or Permit type, Plan or Permit status, and the Attention Reason are displayed. Reasons might include an Active Holds, Unpaid/Invoiced Fees, Failed reviews/ inspections, etc.
Closed	A Closed inspection is a completed inspection.
Current	A Current invoice is one that is due now and recently invoiced.
Draft	Draft indicates saved but not yet submitted plans (permit applications). These drafts can be incomplete and action can resume at any point in time. Users can also delete them if they are now unnecessary.
Past Due	A Past Due invoice is one that was invoiced more than 180 days ago.
Pending	The Pending status indicates a Plan that is still not approved but does not require applicant attention, a Permit with no issue date, etc.
Plan	A Plan is your permit application. A permit is issued off a plan. All revisions and amendments to applications occur on the plan. The permit document will be revised, if needed, when changes are approved.
Recent	Recent indicates plans and permits with action in the last 30 days.
Requested	A Requested Inspection status indicates that you have requested inspections that are not yet scheduled in the system. <i>There will be a</i> <i>slight delay from when you request an inspection to when your</i> <i>inspection is actually scheduled.</i>
Scheduled	A Scheduled Inspection status indicates that you have a scheduled inspection that is not yet completed.

Landing Page – Home Screen

Overview

Begin by navigating in a web browser to: https://energov.richmondgov.com/EnerGov_Prod/selfservice#/home

You will land on a Welcome Page or "Home". There will be **Cards** you can use to launch into various parts of the Portal. These include:

A Search Public Records card - even if you are not logged into the portal

A Login card

A My Account card

An **Apply** card for applying for new permits - you must be logged into your portal account

A Pay Invoice card - you must be logged into your portal account

A Map card for exploring activity in a given location

A **Calendar** card for viewing upcoming inspections and other City information like close dates, public hearings, etc.





Note the drop-down menu if you would like to only search a subset of the records.

Public Information

Search	All	~	for
	All		
	Permit Plan		
	Inspection Code Case		
	Request		

Login or Register Card – Log In or Register as a New User

Unless searching public records, you will need to begin with this card.



When you log in on the same device, you may be automatically logged in the next time you access the portal. This will vary based on your device settings.

Registering as a new User

If this is you first time using the portal, click the Login card on the Home Screen. You will land here:



From the log in page above, click **Register Here** and follow the instructions.

You will need an email address and some basic information. <u>Record the username, email</u> <u>address you are using, and the password you select when you set up your account.</u> There will be an authentication process where an email is sent to you to confirm you were the person to create this account.

Registration

Ste	p 1 of 4: Email Address				
Email	youremail@yourprovider.com	Next			

Please check your e-mail. The confirm email link in the body of the e-mail must be clicked to move to the next step of the registration process.

The Portal will send a message to your email with instructions for completing the registration process.

From: <<u>Richmondpermitportal@richmondgov.com</u>> Date: Sat, Nov 6, 2021, 12:31 Subject: Citizen Self Service New User Account Confirmation To: youremail@yourprovider.com

You are receiving this automated e-mail based on a user registration request that we received for the Citizen Self Service tool for our jurisdiction. The purpose of this confirmation is to validate the e-mail address that was provided in the initial user registration process is the correct e-mail address for your user account. Please click the link below to continue to the next step of the user registration process.

Confirm

Select Confirm.

The software will then take you to the second step in the registration process to set up your username and password.

gistration		
Step 2 of 4: Login information		
	*REQUIRED	
I'm not a robot	reCAPTCHA Privacy - Terms	
* Username		
* Password		
* Confirm Password		

Complete the contact information fields.

The password must be at least 8 characters long with at least one upper case letter and one number. Allowed special characters are as follows: !@#\$%^&*



Next, enter your personal information.

Registration

Step 3 of 4: Personal Info

*REQUIRED

* First Name

First Name is required.

Middle Name

* Last Name

Last Name is required.

Company

* Contact Preference

--Select Contact Preference--

* Email Address

your email will appear here

Lastly, enter your address and complete the registration.





Logging into the Online Permit Portal

Navigate to the Online Permit portal: https://energov.richmondgov.com/EnerGov_Prod/selfservice#/home You will land on the Home page. Click the Log In or Register Card



Click this card. You will be directed to enter your credentials to get into your Portal account.

Log In
* Username
* Password
Log In
Forgot your password? Reset it Forgot your username? Email it Don't have an account yet? Register Here

Enter the user's Email Address and Password in the fields provided.

The Portal validates the login and, if it is valid, opens the Portal with the functions the user has authorization to access.

Retrieving your log in credentials if you've forgotten them

On the Home page, when you click the Log In or Register card, click Register Here link.

Log In
* Username
* Password
Log In
Forgot your password? Reset it Forgot your username? Email it Don't have an account yet? Register Here

Note you can reset your password or retrieve your username.

The system sends a confirmation email like one of these:

From: <Richmondpermitportal@richmondgov.com> Date: Sat, Nov 6, 2021, 12:27 Subject: Username Request

You are receiving this automated e-mail based on a password reset request that we received for the Citizen Self Service tool for our jurisdiction. To move forward to the next step in the password reset process, please click the link below to confirm that this is your e-mail address. Please only click this link one time, and then complete the fields on the screen as instructed to reset your password. *Reset*

or

From: <Richmondpermitportal@richmondgov.com> Date: Sat, Nov 6, 2021, 12:27 Subject: Username Request

You are receiving this automated e-mail based on a request for a user name that we received for the Citizen Self Service Portal for our jurisdiction. Your username is <USERNAME HERE>

Once you are logged in, the Home Screen display changes the **Log In** card to a **My Account** card.



My Account Card

When you click this card, you can see the information you used when you created the account. You will also be able to view invoices here.

Pay Invoice Card

When you click this card, it will bring you to your **Dashboard**. This is discussed below in the **Dashboard** section.

Map Card

This is a future feature.

Calendar Card

When you click this card, it will show upcoming inspections (when you are logged in) and other City information like closing dates, public hearings, etc.

Apply Card

This card brings you to the permit application page. This will be discussed in detail below.

<u>Dashboard</u>

Navigation and Reports

When logged in, you can access your **Dashboard**. You can navigate there by using the menu bar at the top (black ribbon).



The Dashboard of the Online Permit Portal allows users to see a visual representation of inprocess and completed plans, permits, inspections, and invoices. The Dashboard displays data that is relevant to the logged in user. Users can see their data by clicking on a **Card**.

For example, click on a plan card:

My Permits



This brings you to **My Work**. Notice the different tabs allow you to see any of your work, not just plans. The tabs are for invoices, permits, plans, existing inspections, and to request inspections. (Note: there is an additional process to request inspections, described later.)

My Work									
MY INVOICES	MY PERMITS	MY PLANS	MY EXISTING INSPEC	TIONS	REQUEST INSPECTION	NS			
Search									Q
Display Pending Export to Excel									
Plan Number	Project	T	Address	T	Plan Type	T	Status T	r	Attention Reason
MECC-089257-2021			2823 W Grace St Rich	mond,	Mechanical - Commercial A	¥I	Recent, Pending		
BLDR-089258-2021			4639 Leonard Pkwy Ri	ichmo	Bulding (Residential) - Addi	it	Recent, Pending		

The **Display** Dropdown menu allows you to choose a subset of your records.

MYIN	VOICES	MY PERMITS	MY PLANS
Search			
Display	Pending		~
Plan Nu	All Active		
MECC-0	Attention Attention		
BLDR-0		(Unpaid Fees)	
ELER-08	Attention	(Failed Inspections) (Failed Reviews) (Resubmit File)	
GASR-0	Recent	(Resubline File)	

REPORTS: Notice that you can Export a list to Excel in the upper right hand corner.

MY INVOICES	MY PERMITS	MY PLANS	MY EXISTI	NG INSPECTIONS	REQUEST INSPECTION	IS		
Search								Q
Display Pending		~				-	-	Export to Exce
Plan Number	Project	٦	Address	T	Plan Type	Status	Ŧ	Attention Reason
MECC-089257-2021			2823 W G	race St Richmond,	Mechanical - Commercial Al	Recent, Pending		
BLDR-089258-2021			4639 Leon	ard Pkwy Richmo	Bulding (Residential) - Addit	Recent, Pending		

My Work

Search Your Records

Navigate to **My Work** by selecting a card on your dashboard page, as shown above.

There is also **My Work** tab on the menu bar at the top of the portal screen.

Enter an address or plan number in the Search field:

My Work

MY INVOICES	MY PERMITS	MY PLANS	MY EXISTING INSPECTIONS	REQUEST INSPE
17 Towana				
Display Pending		~		
Plan Number	Project	T	Address T	Plan Type
ELER-089255-2021			17 Towana Road Richmond,	Electrical (Residentia

Note that you can use the Display dropdown menu to search a subset of your plans/permits/etc.

My Work



Also note that when you're looking at the displayed records, you can sort by any column heading by clicking on it:

Address	t		Ŧ	F

Clicking the **Filter** icon allows you to choose among the items in that column:

Address †	🔨 Plan Type	T	Status
17 Towana Road Richmon	Search		Q
1910 Fenton St Richmond	□ Select All □ 2823 W Grace St Ric	hmond VA 2	2001
2016 Tobacco Mill St Rich	4639 Leonard Pkwy	,	
2100 3rd Ave Richmond,	🗌 17 Towana Road Rich	nmond, VA 23	3226
2225 Wise St Richmond, V	2016 Tobacco Mill St	,	
2304 North Ave Richmon	🗌 517 N 28th St Richm	ond, VA 2322	23
2801 E Main St Richmond	□ 311 N 32nd St Richm □ 3137 Atlantic St Rich		
2823 W Grace St Richmor	🗌 515 N 28th St Richm	ond, VA 2322	23
3021 Commerce Road Ric	□ 525 Northside Ave R	· · · · · ·	
311 N 32nd St Richmond,	0 items selected		
3137 Atlantic St Richmon	Filter	CI	ear

Paying Invoices

There are a few ways to pay Invoices.

When an invoice is created, the Applicant will receive and email notification.

1. Pay from <u>Dashboard – Add Directly to Shopping Cart</u>

From the **Dashboard** got to my Invoices at the bottom right hand side of the screen. You can click **Add to Cart**.

My Invoices



This will put all your invoices into your shopping cart and direct you to your shopping cart page.

You can remove any invoice you don't want to pay by clicking the **Remove** button next to that item.

Shopping Cart

				Total \$10.17 Check Out
Invoice: 000 Due Date: 05/0		Descripti	ion: FOIA - Blah blah blah	
Case Number	Project	Case Address	Amount Due	\$5.17 Remove
Miscellaneous			\$5.17	Top Main Menu
Invoice: 000 Due Date: 04/2		Descripti	ion: BLDR-088084-2021	
Case Number	Project	Case Address	Amount Due	\$5.00
BLDR-088084-202	21	517 N 28th St Richmond	VA 23223 \$5.00	Top Main Menu
				Total \$10.17
				Check Out

Clicking **Check Out** allows you to enter your credit card information. You will get a confirmation page once you have paid. It is strongly recommended you save a screen shot of that page. You will also get a receipt in email from **MyGovPay**.

2. Pay from View My Invoices

From the **Dashboard** click View My Invoices.

My Invoices



This will bring you to your My Work page.

You can then select the Invoices you want to pay:

ly Work										
MY INVOICES	MY PERMITS	MY PLANS	N	AY EXISTING INSPE	ECTIONS REQ	UEST IN	NSPECTIONS			
Search										Q
Add To Cart Display	Unpaid 🗸 fo	All Invoices		~						Export to Exce
Invoice Number	An	nount Due	T	Due 🔻	Status	T	Case Number	Ŧ	Address	Ŧ
00097050	\$5	.00		04/27/2022	Due		BLDR-088084-2021		517 N 28th	St Richmond, VA
00097051	\$5	.00		04/27/2022	Due		BLDR-088217-2021		2225 Wise	St Richmond, VA
00097057	\$5	.17		05/02/2022	Due		F.O.I.A. Request			
00097058	\$5	.17		05/02/2022	Due		F.O.I.A. Request			

Once the Invoices are selected, click **Add to Cart**. From there you will be brought to your Shopping Cart. Clicking **Check Out** allows you to enter your credit card information. You will get a confirmation page once you have paid. It is strongly recommended you save a screen shot of that page. You will also get a receipt in email from **MyGovPay**.

MyOON	/Pay [™]		Wednesday, N	/lay 29, 20
Congratulation	s! Your order has been	processed successfully!		
Agency Name: Order Number:	City of Richmond, VA 248	Please print this page for your records.		
Invoice #	Item Description	Quantity	Unit Price	Total Pric
00013499	NONE	1	\$10.00	\$10.0
			ltem Total: Service Fee: Tax: Order Total:	\$10.0 \$0.0 \$0.0 \$10.0

3. Pay from <u>My Work</u>

You can go directly to the **My Work** tab on the menu bar at the top of the portal page to see your invoices. The process is then the same as the previous method.

Apply For a Plan

Choosing the Application Type

Tip: Customers should search the property address using RVA Parcel Map to confirm the owner on the property prior to starting an application.

You can use a search engine such as Google and search on "RVA Parcel Map" or try this shortcut:

https://tinyurl.com/RVA-Parcel-Map

Users can apply for a **Plan** starting in one of two places:

 Click the Apply menu in the menu bar at the top of the Portal screen. It is recommended when you do this that you just select All, unless you are applying for a Short Term Rental.

	Dashboard	Home	Other Resources
Short Term Rental	🗮 PLANS		
> Short Term Rentals	 Certificate of 	f Zoning Com	pliance - Commercial
> Short Term Rentals - Condo	> Certificate of	f Zoning Com	pliance - Residential
> All (2)	> Electrical (Re	sidential) - A	ccessory
	> Electrical (Re	sidential) - A	ddition
	> Electrical (Re Remodel	sidential) - A	lteration/Heavy
	> All (83)		

2. Alternatively, go to the **Home** screen, accessible from the menu bar at the top of the screen. Click the **Apply Card**.



At this point you will end up at **Application Assistant** from either of these methods.

From here, click the **Show Categories** fly-out menu. This will help you refine your search of the Plan type you need.

Application Assistant



From here, continue to click the plus + signs until you get to the application type you are looking for.

< Hide Categories + All Continuing: < Hide Categories -AII + Short Term Rental (2) - PLANS (83) All 83 Building 13 Certificate of Zoning Compliance (2) Electrical (13) Gas Piping 13 Mechanical (27) Plan of Development (2) Plumbing 13



Locations Screen:

The default "Site Location" is required for all City of Richmond applications. Select **Add Location** + card to add the site location address for the Plan. An Add Address window displays.

Search	Enter Manually		
Address Inf	ormation		
Search		o	٤

TIP: When searching for an ADDRESS in the portal, only use the Street number and Street Name. You can add an abbreviation for street direction, if required (i.e., S, W, N). **DO NOT use the street type (Rd, Ave, Street) in the search.**

Enter the street number and name in the address search box and click **Search** or the magnifying glass. If the address is located within the municipality, the record for the address displays. When you the address you need, click the **Add** button.

Address Information	
Search 6044 Sugarbush	
Address	Action
6044 Sugarbush Dr., Richmond, VA 23225	Add
Results per page 10 v 1-1 of 1 << 1 > >>	

The address can also be searched by the Parcel number. When you go to add the location, select the **Parcel** button and enter the parcel number in the search box. Click **Search**. Click on the Action box for the parcel and click **Search Associated Addresses**.

	Add Location				
	Address Parcel				
	Parcel Information Search S0000699020	٩			
	Parcel Number Se	ction	Township	Range	Action
	0111988_\$0000699020				
	Results per page 10 v 1-1 of 1 << <	1 > >>			
				Search As	sociated Addresses
Page 26		FOR	HELP: Email CSSHelp@rva.gov	Last Upda	ted: 11/07/2021



Type / Plan Details Screen:

Add a description of the work being done in the **Description** field.

Tip: Be as detailed as possible following guidelines in below examples:

- Install 1-2.5 ton heat pump system with duct work at single family detached dwelling. Dimensions: 35" above grade with pad x 26" x 26".
- Run 20' of 1/2", 20' of 3/4" & 20' of 1" steel/iron gas piping for 1-200K BTU water heater, 1-90K BTU furnace & 1-90K BTU range.

Add the area in **Square Feet** where the work will occur. You can enter a zero (0) when it is something where the area is not relevant, like replacing an electrical meter base.

Enter the Cost of Construction for the project where it says **Valuation**.

- This should be the cost relevant only to this particular project and plan type.
 For example, do NOT include trade costs on a building permit application.
- This should include the cost of all labor, materials, overhead, subcontracts, and profit.

\checkmark	2	3	4	5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
N DETAILS					
lan Type	Building (Residential) - Deck	~			
scription	Add 20x40 sq ft deck to back of	home.			
Jare Feet		10			
	800				
luation	10000				
ck Create Ter	nplate				Save Draft Nex

Contacts Screen:

The applicant's contact information defaults to the first Contact card listed. Additional contacts should be added as required or needed.

To be a complete application, the <u>Contractor</u> and <u>Owner</u> must be added.

To add additional contacts, select the appropriate Contact type from the dropdown and click **Add Contact +**.



In the search box, type in Name, Email, or Company name and click the magnifying glass to search the Global Contacts in the Portal for an existing contact. Click **Add** next to the contact to be added to the application. Click **Next**.



NOTES ABOUT CONTACTS:

To submit a complete application and avoid churn, please note the following information.

If you are unable to find the property Owner's name when searching on the Contacts screen, please use your own name. Make a note of the Owner's name in the **Additional Notes** or **Additional Contacts** field in the next screen.

If you are the Owner and are doing the work yourself, you can add yourself as the Contractor.

If you can't find the Contractor when you search. Add yourself as the Contractor. Make a note of the Contractor's name in the **Additional Notes** or **Additional Contacts** field in the next screen.

Lastly, <u>if you are a third party entering this application</u> on behalf of the Owner or Contractor, an **Owner's Affidavit** will be required. There is an opportunity to attach the Affidavit on the **Attachments** screen. You can find the **Owner's Affidavit** by clicking **Supporting Documentation** on menu bar at the top of the screen. Choose the **Owner Affidavit** under Building Documents.

	Dashboard	Home	Other Resources -	Apply 🕶	Supporting Documentation -
Building Documents	OPP User Gui	de		Zoning	
Residential BLDG Requirements	> OPP Tips & S	Sample Descri	ptions	> Home (Occupancy Rules (Eng)
> Owner Affidavit	> OPP User G	uide		> Owner	Affidavit
-				> STR Ov	vner Affivavit

Tip: When you find a Contact you use all the time, you can make it a **Favorite** by clicking the star next to their name in the search results. Then, when searching for contacts in the future, you can find **Favorites** by clicking that button.

Back to Application					
Add Contact					
Add Contact As : Con	tractor				
Search My Fa	avorites				
My Favorites First Name	Last Name	Address	Company	Email	Action
	Last Name	Address	Company owner - contractor	Email	Action Add
Ay Favorites First Name used for 1 & 2 famil		Address Per §108.5 - 2015 VA Residential Code		Email	
First Name		Per §108.5 - 2015 VA	owner - contractor	Email kpaqrva@gmail.com	Add



The City of Richmond Online Permit Portal User Guide **More Info Screen:** Re-enter the Cost of Construction for the project where it says Enter Total Value. This should be the cost relevant only to this particular project and plan type. • • For example, do NOT include trade costs on a building permit application. This should include the cost of all labor, materials, overhead, subcontracts, and profit. • In the Plans drop-down menu, choose Yes or No if you will be attaching a plan set. *REQUIRED Apply for Plan - Building (Residential) - Deck \checkmark Locations Туре Contacts More Info MORE INFO Next Section | Top | Main Menu General Information Enter Total Value of Contract including Materials, Labor, Subcontracts Overhead, and Profit \$ 10000 ~ *Plans: No Additional Contacts: Add Contacts you could not find in the Contacts Screen. Please enter Name, Address, Phone number, and Email address of the Additional Contact in the above field. Notes Add relevant Notes about the project if needed.

Building Information		Previous Section Next Section Top Main Men
Total Building He	ight	
Number of Fi	pors	
Addition (Sq	Ft.)	
Garage (Sq	.Ft.)	
Deck (Sq	.Ft.) 800	
ax Credits Information		Asterisk and Red Field. Previous Section Next Section Top Main Menu
e sure to complete any required		Previous Section Next Section Top Main Menu
Se sure to complete any required ax Credits Information *Are you applying for Tax Credits on	d fields which will have a Red	Previous Section Next Section Top Main Menu
Se sure to complete any required ax Credits Information *Are you applying for Tax Credits on this project?	d fields which will have a Red .	Previous Section Next Section Top Main Menu
Se sure to complete any required ax Credits Information *Are you applying for Tax Credits on this project?	d fields which will have a Red A Are you applying for Tax Credits on this project? is req Historic Low Income Housing New Markets	Previous Section Next Section Top Main Menu
e sure to complete any required ax Credits Information "Are you applying for Tax Credits on this project? Tax Credit Types	d fields which will have a Red A Are you applying for Tax Credits on this project? is req Historic Low Income Housing New Markets	Previous Section Next Section Top Main Menu

Attachments Screen:

This is where you can add any documents.

Click the **Select Type** drop down menu to choose the type of document you are adding. If you only have the **Owner's Affidavit** option, that is OK. It will still attach to the application.

Click **Add Attachment +** to open Windows Explorer. The user can click to insert files into the Add Attachment card. Click **Next**.



You can continue adding documents as needed.

Note: The Owner's Affidavit is only required if the Applicant is not the Owner or Contractor.

Review and Submit Screen:

This is the summary screen. This page shows all information entered, attachments uploaded, and additional information fields that were populated.

To make corrections to information entered on a previous screen, use the **Back** button to go back to impacted screen and correct the information.

The user should review and click Submit or Save Draft.


	The City of Ri	chmond Online	e Permit Porta	al User Guide
When successful	lly submitted, you	will get this sci	reen:	
✓ Your plan application wa	as submitted successfully. No fee	es are due at this time; we v	vill review your applicatio	n, and we will be in touch with you shortly. $\qquad \qquad \qquad$
Plan Number: BLDR-089	263-2021			
Plan Details Tab Elements I	Main Menu			
Туре:	Building (Residential) - Deck	Status:	Submitted Online	Project Name:
IVR Number:	1067581	Applied Date:	11/07/2021	Expiration Date:
District:	aaRichmond	Assigned To:	Muyundo, David	Completion Date:
Square Feet:	0.00	Valuation:	\$0.00	
Description:	Add 20x40 sq ft deck to back	of home.		
Summary Locations	Fees Inspections	Attachments Contacts	Sub-Records Mo	re Info
Locations	rees inspections	Attaciments Contacts	Sub-Records Mo	
Progress		Workflow		Available Actions
	0% O Building			
	Completed O Building (R) - Additon		
	Completed In Progress O Create - B	uilding (R) - Deck		
•	Not Started			
				1 No Actions
Fees				INO ACTIONS
\$0.00				
View Details				

Please note your **Plan Number** for future reference. Use the **Plan Number** for any inquiries about your plan when contacting the Permits and Inspections Office.

The Status of the Plan will be Submitted Online until the Intake staff gets to it.

Print a Permit

An email is sent to the customer when a **Permit** is ready to be printed.

Go to the **Dashboard** and click on the **Active** Permits Card to see a full list of all the permits that are in an active status.

My Permits



• View My Permits

This will bring you to the **My Work** menu. This can be directly accessed in the menu bar at the top of the screen as well.

Navigate to My Permits.

hboard	Home	Other Resou	rces 🔹 ,	Apply 🗸	Suppo	orting Documentation 🕶	Fre	quently Asked Questions	-	My Work	Today's Ins	spection	is Search Q
My Wor	ĸ												
MYIN	IVOICES	MY PERM	IITS	MY PLANS	;	MY EXISTING INSPECTI	ONS	REQUEST INSPECTIC	NS				
Search.	-												q
Display	Active		~										🖹 Export to Exc
Permit N	lumber	P	roject		Ŧ	Address	Ŧ	Permit Type	Ŧ	Status		T	Attention Reasor
MECC-0	82707-2021	1				3331 Moore St Richmon	d, V	Mechanical (C) - Repair/Re	ер	Active, Recei	nt		
ELEC OR	0541-2021					6031 St Andrews Lane R	lich	ELEC PRMT (Commercial)		Active			

Select the permit to be printed by clicking the blue Permit Number hyperlink.



From here, you can click the printer icon in the top right hand corner to print your permit.

Note that from here there are actions you can take that include requesting inspections, viewing attachments, Contacts, etc.



Scheduling Inspections

The best way to schedule an inspection follows.

Go to the **Dashboard** and click on the **Active** Permits Card to see a full list of all the permits that are in an active status.

My Permits



• View My Permits

This will bring you to the **My Work** menu. This can be directly accessed in the menu bar at the top of the screen as well.

Navigate to My Permits.

ashboard	Home	Other Resou	rces 🕶	Apply 🕶	Supp	orting Documentation 🕶	Fre	quently Asked Questions 🔻	My Work	Today's Inspect	ions	Search Q	(
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MYIN	VOICES	MY PERM	IITS	MY PLAN	s	MY EXISTING INSPECTIO	ONS	REQUEST INSPECTION	IS				
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Permit N	Number	Pr	oject		Ŧ	Address	Ŧ	Permit Type	Status	Ţ	Att	ention Reason	
MECC-0	82707-202	1				3331 Moore St Richmond	l, V	Mechanical (C) - Repair/Rep	Active, Red	ent			
ELEC-08	80541-2021					6031 St Andrews Lane Ri	ch	ELEC PRMT (Commercial) -	Active				

Select the Permit to be printed by clicking the blue Permit Number hyperlink.

You will notice on the **Summary** Screen, you have and **Available Actions** section which lists all the Inspection types you can request on the permit.



You can scroll through those actions and request the type of inspection you need.

1 #ELER-082720-2	021			×
Inspection Type:	Final (Electrical/Fire Alarm/Security) (E)	Case Type:	ELEC PRMT (Residential) - Garage	
Address:	17 Towana Road Richmond, VA 2322	26		
	* Contact Name]
	* Contact Phone			
	* Requested Date		 	
	Comments/Gate Code			
				Submit

From here you can enter the relevant information and click **Submit**.

Address: 17 Towana Road Richmond, VA 23226 * Contact Name Karen Paquette * Contact Phone (804) 389-8367 * Requested Date 11/12/2021 Comments/Gate Code Please call in advance]	1 #ELER-082720-2 Inspection Type:	Final (Electrical/Fire Alarm/Security) (E)	Case Type: ELEC PRMT (Residential) - Garage
* Contact Phone (804) 389-8367 * Requested Date 11/12/2021	Address:	17 Towana Road Richmond, VA 2	3226
*Requested Date 11/12/2021		* Contact Name	Karen Paquette
		* Contact Phone	(804) 389-8367
Comments/Gate Code Please call in advance]		* Requested Date	11/12/2021
		Comments/Gate Code	Please call in advance.

This is the confirmation screen.

ase Type:	Final (Electrical/Fire Alarm/Security) (E) ELEC PRMT (Residential) - Garage
ddress:	17 Towana Road Richmond, VA 23226
Requested Date	11/12/2021
Comments/Gate Code	Please call in advance.
Contact Name	Karen Paquette
Contact Phone	(804) 389-8367

NOTE:

When you request an Inspection, it will show up as Requested in the Dashboard for a few moments.

Once the system has scheduled the Inspection, it will show up as Scheduled.

You can see all your inspections by clicking on the Inspections Card in the dashboard or going to My Work in the menu bar at the top of the screen.

You can request inspections by going to **My Work** in the menu bar at the top of the screen.

When you click **Request Inspections**, it will list all inspections available to you. This can be overwhelming if you have a lot going on. It is recommended that you choose your Permit and request the inspections from there, as noted above.

Ν	IY INVOICES MY PERMIT	TS MY PLANS MY EXISTING INSP	ECTIONS REQUEST INSPECTIONS	
Sea	arch			٩
Re	quest Inspection			🕅 Export to Exce
	Case Number 🛛 🔻	Address T	Туре 🔻	Inspection Type
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Fire Stopping (E)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Wall and Ceiling Rough In
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Swimming Pool Bonding
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Temporary Service
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Slab Rough In (E)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Final (Electrical/Fire Alarm/Security) (E)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Partial Final (Electrical/Fire Alarm/Security)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Other/Consultation (E)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Ditch/Trench (E)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Partial Final with C.O. (Electrical)
	ELEC-080541-2021	6031 St Andrews Lane Richmond, VA 23226	ELEC PRMT (Commercial) - Light Alteration	Ceiling Rough In (E)
	ELER-082720-2021	17 Towana Road Richmond, VA 23226	ELEC PRMT (Residential) - Garage	Wall and Ceiling Rough In
	ELER-082720-2021	17 Towana Road Richmond, VA 23226	ELEC PRMT (Residential) - Garage	Ditch/Trench (E)

Online Portal User Tips

Registering:

If you want to see all records for your company in our online portal, please send an email to CSSHelp@rva.gov for assistance after you register for the portal

General:

- Use the navigation buttons found in the Online Portal to move around the portal, DO NOT use the Browser Back Button
- BEFORE applying for a plan, confirm the property owner

Tip: Customers should search the property address using RVA Parcel Map to confirm the owner on the property prior to starting an application.

You can use a search engine such as Google and search on "RVA Parcel Map" or try this shortcut:

https://tinyurl.com/RVA-Parcel-Map

 Invoices can be paid through the portal using the following credit cards: Visa, Mastercard, Discover

Apply:

- Confirm you are applying for the correct Plan Type and Work Class before you submit your application. If the Plan Type or Work Class are incorrect, the application will be denied and sent back to the applicant and a new application will need to be submitted with the correct information
- When determining what Work Class to select keep the following in mind: Heavy alteration is similar to new construction. Light alteration involves minor structural work.
- Work Class descriptions are provided for each of the Plan Types

Location:

TIP: When searching for an ADDRESS in the portal, only use the Street number and Street Name. You can add an abbreviation for street direction, if required (i.e., S, W, N). **DO NOT use the street type (Rd, Ave, Street) in the search.**

When entering an address please follow the rules below:

- Only use the street #, street direction and name
- Do not use punctuation or spell out street direction or use street type:

i.	900 East Broad Street	Incorrect
ii.	900 E Broad Street	Incorrect
iii.	900 E. Broad St.	Incorrect

iv. 900 E Broad Correct

NOTE: Less is more when it comes to entering data in a search

Type:

Do not use ALL CAPS when entering a description.

Be specific and include the information about the equipment being installed. (i.e.: 3.5 ton heat pump with duct work).

NOTE: Examples of correct descriptions are provided following this tip sheet.

The description will be used by the inspector when performing inspections.

Enter the total cost of the project in the Valuation field.

Contacts:

Please confirm you are entering the correct owner for the property.

To submit a complete application and avoid churn, please note the following information.

- If you are unable to find the property Owner's name when searching on the Contacts screen, please use your own name. Make a note of the Owner's name in the **Additional Notes** or **Additional Contacts** field in the next screen.
- If you are the Owner and are doing the work yourself, you can add yourself as the Contractor.
- If you can't find the Contractor when you search. Add yourself as the Contractor. Make a note of the Contractor's name in the **Additional Notes** or **Additional Contacts** field in the next screen.

Additional contacts can be added by selecting the contact type from the dropdown in the blue Add Contact box and clicking in the box

More Info:

Complete ALL fields that are needed for your application

For a Mechanical and Gas applications, if the BTUs you are requesting are not listed, round up to the next value. Apply this to the tonnage on HVAC equipment as well.

Attachments:

A scan of a application does not need to be added as an attachment.

Site plans can be added even if you select "Plans: No" on the More Info screen.

Summary:

Confirm all information is correct before submitting your application. Note: Changes cannot be made after the application has been submitted.

If changes are needed before submitting, use the Back button to navigate to the screen needing correction, make the correction and use the Next button to navigate back to the Summary screen.

You will need to scroll to the bottom of the screen to submit your application.

Once you hit submit you will receive a submittal confirmation page. Please note the Plan number or print this screen for reference, if needed.

Sample Online Portal Descriptions for Residential Trades

Plumbing – Residential

- Install plumbing for new construction of single family dwelling- Install 25' of 4" sanitary & 25' of 1" water service, add fixtures; 1 water heater, 2 water closets, 1 bathtub, 2 lavatories, 1 kitchen sink, 1 washer connection, 1 dishwasher, 1 disposal & 7 drain traps.
- Plumbing including rough in & trim out for single family detached dwelling- Install 10' of 3" sanitary & 10' of 1" water service, add fixtures; 1 water heater, 1 water closet, 1 bathtub, 1 lavatory, 1 kitchen sink, 1 shower stall, 1 washer connection, 1 dishwasher & 1 disposal.
- Replace water line from meter to house with 50' of 1" service line at single family detached dwelling.
- Connecting 14' of 6" sanitary line from building to lateral at property line & connecting 24' of 1" water service from building to meter.

Mechanical – Residential

- Install 1-2.5 ton heat pump system with duct work at single family detached dwelling. Dimensions: 35" above grade with pad x 26" x 26".
- Replace (1) 3 ton heat pump with (1) 3.5 ton heat pump. Dimensions: 37" above grade with pad x 25 ¾" x 27". Plot plan attached (A plot plan showing the location of the heat pump is required as the height above grade is ≥ 36". When applying, upload this into the "Attachments" section).
- Install (1) 460k BTU gas boiler and related duct work.
- Install (1) 18k BTU pre-fab, direct vent, fireplace. No gas piping work involved.
- Reline furnace flue with stainless steel chimney liner.
- Replace existing AC with new (1) 2.5 ton AC and (1) 45K BTU gas furnace w/ AC. No duct work.
- Install (1) 1.5 ton mini split in 2nd floor addition bedroom.
- New detached garage/shop. Install new (1) 18K BTU mini split heat pump and small base board heat. Outdoor unit is under 36" high with base.

Electrical – Residential

- Install power to new duplex with 2-200 amp service, units will be wired per NEC, & install low voltage wiring such as voice, data & TV, wire 2- 2 ton heat pumps.
- Install 200 amp panel in garage, install 50 amp 220v receptacle for car charger, and install 2 lights & 4 receptacles in garage at single family detached dwelling.
- Upgrade service from 100 amp to 200 amps. Install (2) 200 amp panels in duplex.
- Install (1) 12 KW (208,550 BTU) whole house generator. Top of unit with pad is less than 36" above grade.
- Replace meter box.
- Replace 3 wire range cable with 4 wire #8 copper NM cable.
- Install GFI plug and move switches.
- Installation of a photovoltaic flush roof solar PV System.

Gas Piping – Residential

- Run new gas lines- 2' of 1 1/4" steel/iron, 25' of 3/4" & 15' of 1" CSST for connection to 1-199K BTU water heater, 1-80K BTU furnace & 1-34K BTU range.
- Run 20' of 1/2", 20' of 3/4" & 20' of 1" steel/iron gas piping for 1-200K BTU water heater, 1-90K BTU furnace & 1-90K BTU range.
- Install new (10') of 1" steel/iron and (100') of 3/4" CSST gas piping to connect new (10 40K BTU gas water heater, (10 40K BTU gas furnace and (1) 35K BTU gas range.
- Install new (50') of 1" of steel/iron gas piping to connect new (1) 199K BTU tankless gas water heater, (1) 150K BTU gas furnace and (1) 60K BTU gas furnace.
- Install new (10') 1/2" copper gas piping to connect new (1) 80K BTU gas range.
- Install 18' of 3/4" steel/iron gas pipe to supply (1) future 90,000 BTU gas log set.